

ATO Insights

Surfaces Tax Agents Portal information without logging in multiple times per day and waiting for downloads.

Extend the capability of your on-premises, hosted or cloud tax software

Leveraging more than 13 years of cloud SBR experience, **ATO Insights** from GovReports connects to your practice's ATO account directly. With this innovative and inexpensive add-on application, there is no need to switch tax software to streamline compliance management.

1st
ATO CERTIFIED
CLOUD SBR APP



Clear and Concise Key Metrics

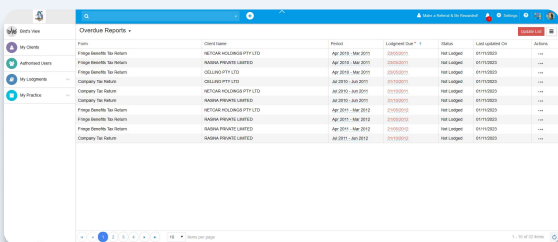
Ideal for practices of all sizes, **ATO Insights** consolidates ATO lodgment, client communications and trust account information into one easy to read dashboard.

Data Driven Management

Without having to download a report you can now unlock valuable management information in summary form and drill down to access more detail about:

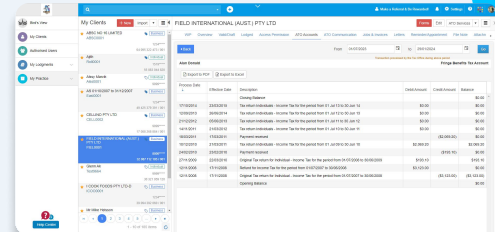
- ★ Lodgment Program Stats ★ Return Numbers ★ Returns Due and Overdue ★ Client Communications (including NOAs) ★ Client Account Transactions ★ Activity Statement Summaries
- ★ EFT Reconciliation Statements

Total Overdue



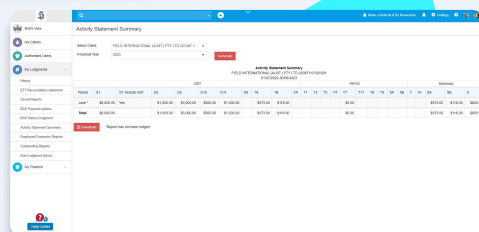
Client Name	Overdue Amount	Due Date	Status
MR CORNELIUS HARRI...	\$1,420.70	11/11/2023	Overdue
MIS ELIZABETH BETH...	\$2,537.51	11/11/2023	Overdue
MR KIM CHYE	\$3,051.28	11/11/2023	Overdue
MISS BERNADETTE...	\$12,979.34	11/11/2023	Overdue

Client Account Transactions



Transaction Date	Description	Debit	Credit	Balance
11/11/2023	MR CORNELIUS HARRI...	\$1,420.70		\$1,420.70
11/11/2023	MIS ELIZABETH BETH...	\$2,537.51		\$3,958.21
11/11/2023	MR KIM CHYE	\$3,051.28		\$7,009.49
11/11/2023	MISS BERNADETTE...	\$12,979.34		\$20,550.00

BAS Summary



Client Name	Period	Net Taxable Income	Net Taxable Loss	Net Taxable Profit	Net Taxable Total
MR CORNELIUS HARRI...	11/11/2023	\$1,420.70		\$1,420.70	\$1,420.70
MIS ELIZABETH BETH...	11/11/2023	\$2,537.51		\$2,537.51	\$3,958.21
MR KIM CHYE	11/11/2023	\$3,051.28		\$3,051.28	\$7,009.49
MISS BERNADETTE...	11/11/2023	\$12,979.34		\$12,979.34	\$20,550.00

ATO Insights reveals all the paper, email and SMS correspondence between the ATO and your clients

ATO Client Communications					
TOTAL PULLED TODAY: 0					
MR CORNELIUS HARRI...		TFN / ABN 199 999 951	Pulled On 11/11/2023	3	
Issued On 18/10/2020	Notification Of A Mistake In Your Income Tax Return	Category Notify	Channel Paper	View	Email
Issued On 18/10/2020	Notification Of A Mistake In Your Income Tax Return	Category Advice	Channel Paper	View	Email
Issued On 18/10/2020	STP Deferrals And Exemptions	Category Advice	Channel Digital Agent	View	Email
MS ELIZABETH BETH...		TFN / ABN 199 899 951	Pulled On 11/11/2023	1	
Issued On 18/10/2020	Notification Of A Mistake In Your Income Tax Return	Category Notify	Channel Paper	View	

Click to
view, save
or email

ATO tracking made super easy

- Up and running immediately. **ATO Insights** operates on all current browsers
- Nothing to install, maintain or backup
- Free, responsive telephone support
- Free online training videos and knowledgebase access
- Your valuable data is secured to ATO and global standards
- Ideal for practices running Xero, HandiTax, Elite, APS, MYOB and Tax Assistant
- Easy access for offshore users



Calculate the value of time spent
downloading OSfAdata